



**The HUGE Partnership**  
**Trustees' Annual Report and Accounts**

Year ended 31<sup>st</sup> December 2016

Charity no: 1153640

## The HUGE Partnership – Trustees' Annual Report and Accounts

### 1. Aims, Purposes and Strategy

The HUGE Partnership role:

#### a) Aims

- To advance the education of students of all ages at the Nabugabo Community Learning Centre in Nabugabo, Uganda by providing and assisting in the provision of facilities for education at the Learning Centre.
- To promote education in Nabugabo, Bukakata sub-county, Masaka District, Uganda, and further afield to increase the knowledge and abilities of all students.
- To develop the individual capabilities, skills and understanding for the benefit of the inhabitants of Nabugabo and the surrounding area.
- To work with local medical bodies to relieve sickness and to preserve the health of patients in Nabugabo by providing and assisting in the provision of equipment, facilities and services.
- The relief of sickness and the preservation of health among the people residing permanently or temporarily in Nabugabo and the surrounding area.
- To promote sustainable development (Sustainable Development means "development which meets the needs of the present without compromising the ability of future generations to meet their own needs) for the benefit of the inhabitants of Nabugabo and the surrounding area by:
  - (a) assisting in the relief of poverty and the improvement of the conditions of life in socially and economically disadvantaged communities;
  - (b) promoting sustainable means of achieving economic growth and regeneration;
  - (c) the provision of a sustainable, accountable, scaleable and inclusive model for education which may be replicated throughout Uganda and East Africa;
  - (d) the development of dynamic, responsible and innovative communities which ensure self-sustainable livelihoods and safeguard the natural environment;
  - (e) developing individual capabilities, skills and understanding in order to strengthen the capacity of communities to help generate broad-based improvements in education, health care, work opportunities and land / lake management by stimulating informed, active participation in positive, sustainable development projects; and
  - (f) the preservation of the natural environment within the Lake Nabugabo Ramsar site.
- To promote such other charitable purposes as may, from time to time, be determined.

#### b) Purposes

The HUGE Partnership undertakes charitable funding to promote sustainable communities in Uganda with the primary aim of making quality education accessible to a wider public. Its work is initially concentrating in the Nabugabo region and its aim is to enable both Nabugabo and the surrounding communities to become as self-sufficient as possible. The activities currently, and proposed to be carried out for the public benefit by the charity can be broadly characterised into the following groups of programmes: Education, which includes primary school education for children, primarily aids orphans, living in the local villages as well as local residents of all ages who are able to benefit from the Community Learning Centre which is a focus of local community activity. Public Health, which includes the goal of providing a community health centre as well as advice and help on nutrition, water supply and sanitation. Sustainable Communities which includes development of agriculture and sustainable industries, social institution development and education training. The preservation of the natural environment within the Lake Nabugabo RAMSAR site.

#### c) Current 3 year Strategy

1. 2014 – Help fund the initial start-up of the Nabugabo Community Learning Centre (NCLC) including capital and operational expenses (75 students).
2. 2015 – Help fund the development of the NCLC to create the necessary infrastructure (classrooms, kitchens, staff quarters etc) for a full primary school (reception plus years 1-7) to operate (100 students - 2015).

3. 2016 – Assist the NCLC to develop, using 2016 as one of consolidation, focusing on helping the local management to create a robustness of operation and future sustainability (100 students).

**d) Future 3 year Strategy**

1. 2017 – Assist the NCLC to develop with a continuing 15 student yearly intake. Funding operational and capital expenditure. (115 students).
2. 2018-19 - Take the NCLC to a total of 145 students creating a full 7 year primary education for all children in the school by 2019. A new classroom and teacher accommodation together with new latrines and store rooms will be required to complete the building programme. To continue to build upon community and healthcare work streams.

**2. Achievements and Performance**

**a) Funding**

- i. **Operational Expenditure** – The HUGE Partnership has funded NCLC operational expenditure on the basis of £4,000 per quarter as school numbers grew to 100 strong by end 2015. This sum covered teaching staff salaries, breakfast and lunch, local maintenance and administrative charges, contributions to medical expenses, and continuous staff training.

During the year the ARK, a building to provide accommodation and care for young children (currently three) was constructed though private funding. HUGE has taken on the operational cost going forward.

- ii. **Capital Expenditure** – There was no significant capital expenditure by HUGE during the year.

**b) Fundraising**

The HUGE Partnership has relied upon funds raised as a result of individual child sponsorship, private donations, fund raising activities, donations received via the HUGE website [www.theHUGEpartnership.org](http://www.theHUGEpartnership.org), and by developing relationships with UK based schools. Partner schools include: Bassaleg - Newport Gwent, and Pangbourne College – Pangbourne, Berks. Both schools have been particularly active in energising their children to raise funds for HUGE through collections, sponsorship of sporting events, dress down days, school chapel collections, jewellery sales etc. The charity has been successful in generating one off donations as well as increasing the number of individual sponsored children. The most successful fundraising event was the Emma Batten 9 Challenge Trial culminating in the 24hour Marble Arch to Arc de Triomphe cycle ride which raised £5,000. Pangbourne College quite separately took 35 teachers and children to NCLC where they worked with the school and carried out a number of construction projects in the community. They were self-funded.

**c) Further activities carried out by HUGE:**

Members of HUGE visit NCLC 2-3 times per year. Other than the governance roles, they have also been involved in NCLC and the local community. Such involvement included:

- Assisting in carrying out school tests; reading, writing and creativity
- Medical tests; weight and height
- Purchase of drums and costumes for community drum and dance group
- Construction of new community accommodation and latrines – privately funded.
- Contribution of PC's, clothes, shoes and school uniforms.

### **3. Governance**

Meetings of the Trustees are held on a minimum of a quarterly basis, although they can meet more regularly if the need arises. Minutes are taken and distributed. The purpose of the meetings is to review the current financial position of HUGE, assess ongoing governance, consider new applications for funding and to review and promote new fundraising activities. Other matters such as website development are considered as necessary.

All applications for funding are considered at the Trustees' meetings and funds are only released after Trustee approval has been gained. The results of all funding initiatives are then reviewed at the regular (2-3 times per year) Trustee visits to NCLC.

All funds raised by HUGE go 100% to the funding of NCLC. Local direction is given by volunteer staff who receive no remuneration for their efforts.

### **4. Financial Review**

The accounts for 2016 are set out below:



Charity Name		Date (if any)		<b>CC16a</b>
<b>Receipts and payments accounts</b>				
For the period from	01/01/2016	To	31/12/2016	

Section A Receipts and payments					
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	26,786	-	-	26,786	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	26,786	-	-	26,786	-
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total receipts</b>	26,786	-	-	26,786	-
<b>A3 Payments</b>					
Bank charges	235	-	-	235	-
Fees - Virginmoney Giving	572	-	-	572	-
Operating expenses	15,425	-	-	15,425	-
	-	-	-	-	-
<b>Sub total</b>	16,232	-	-	16,232	-
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	-	-	-	-	-
<b>Total payments</b>	16,232	-	-	16,232	-
<b>Net of receipts/(payments)</b>	10,555	-	-	10,555	-
<b>A5 Transfers between funds</b>	-	-	-	-	-
<b>A6 Cash funds last year end</b>	2,212	-	-	2,212	-
<b>Cash funds this year end</b>	12,767	-	-	12,767	-

**Section B Statement of assets and liabilities at the end of the period**

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Acc 43494608	12,767	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b> <small>(agree balances with receipts and payments account(s))</small>	12,767	-	-
		OK	OK	OK
		<b>Unrestricted funds to nearest £</b>	<b>Restricted funds to nearest £</b>	<b>Endowment funds to nearest £</b>
<b>B2 Other monetary assets</b>	Details	-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
<b>B3 Investment assets</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
			-	-
			-	-
			-	-
			-	-
			-	-
<b>B4 Assets retained for the charity's own use</b>	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
	School - land	Unrestricted funds	8,204	-
	School - buildings	Unrestricted funds	30,149	-
	School - furniture and fittings	Unrestricted funds	594	-
	School - equipment	Unrestricted funds	378	-
			-	-
			-	-
			39,324	-
<b>B5 Liabilities</b>	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name		Date of approval

**5. Administrative Information**

Administrative information as required by the Charity Commission is set out below:

**Details of the Charity, its Trustees and Advisors:**

Charity Name: The HUGE Partnership

Registered Charity No: 1153640

Registered Address: Bowden, Bowden Green, Pangbourne, Berkshire, RG8 8JL

Bank Details: The HUGE Partnership  
Barclays Bank


Trustees: Melanie Batten

Marc Batten

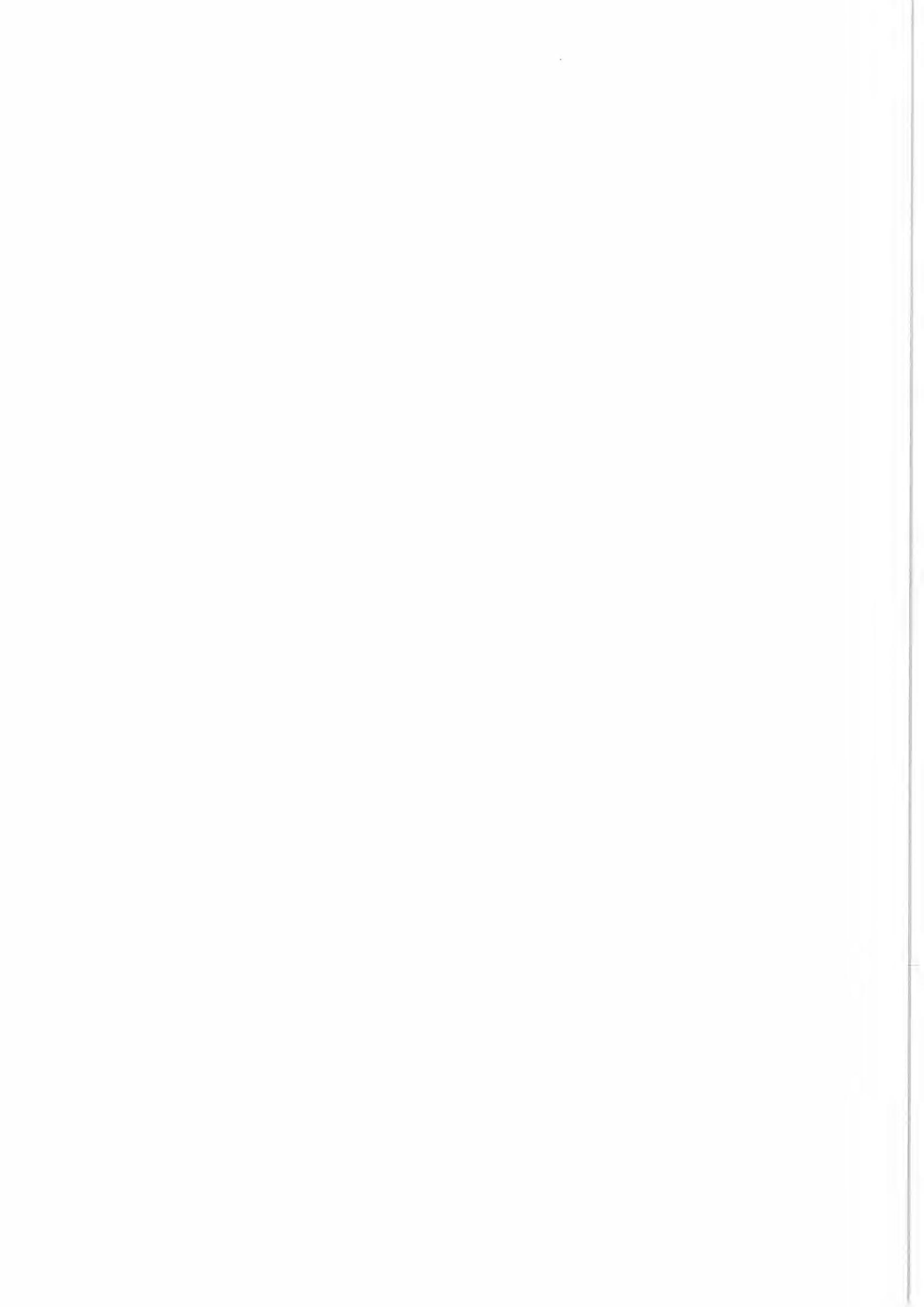
Bridget O'Callaghan

Secretary: Richard Batten

Approved by the Trustees on Friday 29 September 2017 and signed on their behalf by:

x 

**Richard C Batten**  
**Secretary – The HUGE Partnership**





# Independent examiner's report on the accounts



CHARITY COMMISSION  
FOR ENGLAND AND WALES

Section A

Independent Examiner's Report

Report to the trustees/  
members of

Charity Name  
THE HUGE PARTNERSHIP

On accounts for the year  
ended

31 DECEMBER 2016

Charity no  
(if any)

1153640

Set out on pages

1-7

(remember to include the page numbers of additional sheets)

Respective  
responsibilities of  
trustees and examiner

The charity's trustees are responsible for the preparation of the accounts. The charity's trustees consider that an audit is not required for this year under section 144 of the Charities Act 2011 ("the Charities Act") and that an independent examination is needed. [The charity's gross income exceeded £250,000 and I am qualified to undertake the examination by being a qualified member of [named body]]. *Delete [ ] if not applicable.*

It is my responsibility to:

- examine the accounts under section 145 of the Charities Act,
- to follow the procedures laid down in the general Directions given by the Charity Commission (under section 145(5)(b) of the Charities Act, and
- to state whether particular matters have come to my attention.

Basis of independent  
examiner's statement

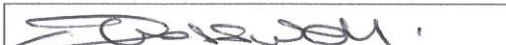
My examination was carried out in accordance with general Directions given by the Charity Commission. An examination includes a review of the accounting records kept by the charity and a comparison of the accounts presented with those records. It also includes consideration of any unusual items or disclosures in the accounts, and seeking explanations from the trustees concerning any such matters. The procedures undertaken do not provide all the evidence that would be required in an audit, and consequently no opinion is given as to whether the accounts present a 'true and fair' view and the report is limited to those matters set out in the statement below.

Independent  
examiner's statement

In connection with my examination, no matter has come to my attention (other than that disclosed below \*)

1. which gives me reasonable cause to believe that in, any material respect, the requirements:
  - to keep accounting records in accordance with section 130 of the Charities Act; and
  - to prepare accounts which accord with the accounting records and comply with the accounting requirements of the Charities Act have not been met; or
2. to which, in my opinion, attention should be drawn in order to enable a proper understanding of the accounts to be reached.

\* Please delete the words in the brackets if they do not apply.

Signed: 

Date: 8.10.17.

Name: VANESSA CRESSWELL, THREE KINGS ACCOUNTING LIMITED

<b>Relevant professional qualification(s) or body (if any):</b>	ICAEW, ACA
<b>Address:</b>	SUITE 6, DUKES HOUSE, 4-6 HIGH STREET,
	WINDSOR
	SL4 1LD

<b>Section B</b>	<b>Disclosure</b>
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Only complete if the examiner needs to highlight material problems.(E.g. accounting records have not been kept in accordance with s132 of the Charities' Act 2011 and those accounts do not comply with the requirements of the 2008 Regulations setting out the form and content of charity accounts; any material expenditure or action which appears not to be in accordance with the trusts of the charity; any failure to be provided with information and explanations by any past or present trustee, officer or employee; and any material consistency between the accounts and the trustees' annual report.)

Give here brief details of any items that the examiner wishes to disclose.

