



**The HUGE Partnership  
Trustees' Annual Report and Accounts**

Year ended 31<sup>st</sup> December 2018

Charity no: 1153640

## The HUGE Partnership – Trustees' Annual Report and Accounts

### 1. Aims, Purposes and Strategy

The HUGE Partnership role:

#### a) Aims

- To advance the education of students of all ages at the Nabugabo Community Learning Centre in Nabugabo, Uganda by providing and assisting in the provision of facilities for education at the Learning Centre.
- To promote education in Nabugabo, Bukakata sub-county, Masaka District, Uganda, and further afield to increase the knowledge and abilities of all students.
- To develop the individual capabilities, skills and understanding for the benefit of the inhabitants of Nabugabo and the surrounding area.
- To work with local medical bodies to relieve sickness and to preserve the health of patients in Nabugabo by providing and assisting in the provision of equipment, facilities and services.
- The relief of sickness and the preservation of health among the people residing permanently or temporarily in Nabugabo and the surrounding area.
- To promote sustainable development (Sustainable Development means "development which meets the needs of the present without compromising the ability of future generations to meet their own needs) for the benefit of the inhabitants of Nabugabo and the surrounding area by:
  - (a) assisting in the relief of poverty and the improvement of the conditions of life in socially and economically disadvantaged communities;
  - (b) promoting sustainable means of achieving economic growth and regeneration;
  - (c) the provision of a sustainable, accountable, scaleable and inclusive model for education which may be replicated throughout Uganda and East Africa;
  - (d) the development of dynamic, responsible and innovative communities which ensure self-sustainable livelihoods and safeguard the natural environment;
  - (e) developing individual capabilities, skills and understanding in order to strengthen the capacity of communities to help generate broad-based improvements in education, health care, work opportunities and land / lake management by stimulating informed, active participation in positive, sustainable development projects; and
  - (f) the preservation of the natural environment within the Lake Nabugabo Ramsar site.
- To promote such other charitable purposes as may, from time to time, be determined.

#### b) Purposes

The HUGE Partnership undertakes charitable funding to promote sustainable communities in Uganda with the primary aim of making quality education accessible to a wider public. Its work is currently concentrated in the Nabugabo region and its aim is to enable both Nabugabo and the surrounding communities to become as self-sufficient as possible. The activities currently, and proposed, to be carried out for the public benefit by the charity can be broadly characterised into the following groups of programmes: Education, which includes primary and secondary school education for disadvantaged children, living in the local villages as well as local residents of all ages who are able to benefit from the Community Learning Centre which is a focus of local community activity. Public Health, which includes the goal of providing a community health centre as well as advice and help on nutrition, water supply and sanitation. Sustainable Communities which includes development of agriculture and sustainable industries, social institution development and education training. The preservation of the natural environment within the Lake Nabugabo RAMSAR site.

#### c) Current 3 year Strategy

1. 2017 – Assist the NCLC to develop, using 2016 as a year of consolidation, focusing on helping the local management to create a robustness of operation and future sustainability (100 students).

2. 2018 – Assist the NCLC to develop with a continuing 15 student yearly intake. Funding operational and capital expenditure. (110 students). To develop the P6 education.
3. 2019 – To assist NCLC to develop with a continuing 15 student yearly intake (125 students). Funding operational and capital expenditure. To develop final year P7 education programme to equip students for end of year exams to gain entry to secondary school.

**d) Future 3 year Strategy**

1. 2020 – Maintain full primary school education programme for 125 students in P1-P7. Develop secondary school education programme for those passing the 2019 P7 State exams. Continue with and develop existing Public Health, Community and Sustainability Programmes.
2. 2021-22 – Maintain and develop all Education, Public Health, Community and Sustainability Programmes. Specifically, to develop the secondary school programme to include vocational training options.

**2. Achievements and Performance**

**a) Funding**

- i. **Operational Expenditure** – The HUGE Partnership has funded NCLC operational expenditure on the basis of £3,000 per quarter as school numbers grew to over 110 students by end 2017. This sum covered teaching staff salaries, breakfast and lunch, local maintenance and administrative charges, contributions to medical expenses, and continuous staff training.
- ii. **Capital Expenditure** – Capital expenditure totalled £5,774 during the year.

**b) Fundraising**

The HUGE Partnership has relied upon funds raised as a result of individual child sponsorship, private donations, fund raising activities, donations received via the HUGE website [www.theHUGEpartnership.org](http://www.theHUGEpartnership.org). The charity has been successful in generating one off donations as well as increasing the number of individually sponsored children.

The most significant fundraising initiative carried out during the course of 2018 was a Three Peaks Challenge where a team of 12 volunteers raised a total of £9,000.00 for HUGE.

**c) Further activities carried out by HUGE:**

Members of HUGE visit NCLC 2-3 times per year. Other than the governance roles, they have also been involved in NCLC and the local community. Such involvement included:

- Assisting in carrying out school tests; reading, writing and creativity
- Medical tests; weight and height
- Financial assistance for community drum and dance group – privately funded.
- Construction of new staff quarters.
- Contribution of PC's, clothes, shoes, school uniforms, and sports equipment.

**3. Governance**

Meetings of the Trustees are held on a minimum of a quarterly basis, although they can meet more regularly if the need arises. Minutes are taken and distributed. The purpose of the meetings is to review the current financial position of HUGE, assess ongoing governance, and consider new applications for funding and to review and promote new fundraising activities. Other matters such as website development are considered as necessary.

All applications for funding are considered at the Trustees' meetings and funds are only released after Trustee approval has been gained. The results of all funding initiatives are then reviewed at the regular (2-3 times per year) Trustee visits to NCLC.

All funds raised by HUGE go 100% to the funding of NCLC. There are no paid staff either in the UK or Uganda.


#### **4. Policies**

Policies are in place that govern the running of NCLC. These cover:-

- i. Child, Young Person and Vulnerable Adult Protection Policy
- ii. Protocol on Security Measures
- iii. Health Evaluation Policy and Plan
- iv. Volunteers' Code of Conduct
- v. Security Policy
- vi. Critical Incident Policy
- vii. Protocol Agreement on Travel Emergencies
- viii. Kidnapping Policy

## 5. Financial Review

The accounts for 2018 are set out below:

	Charity Name		No (if any)		<b>CC16a</b>
	<b>Receipts and payments accounts</b>				
	For the period from	01/01/2018	To	31/12/2018	

Section A Receipts and payments					
	Unrestricted funds to the nearest £	Restricted funds to the nearest £	Endowment funds to the nearest £	Total funds to the nearest £	Last year to the nearest £
<b>A1 Receipts</b>					
Donations	22,081	-	-	22,081	22,744
Art sale fundraiser	-	-	-	-	950
Classroom build	-	-	-	-	5,509
Sponsorship	-	-	-	-	1,695
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
<b>Sub total (Gross income for AR)</b>	<b>22,081</b>	<b>-</b>	<b>-</b>	<b>22,081</b>	<b>30,899</b>
<b>A2 Asset and investment sales, (see table).</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total receipts</b>	<b>22,081</b>	<b>-</b>	<b>-</b>	<b>22,081</b>	<b>30,899</b>
<b>A3 Payments</b>					
Bank charges	175	-	-	175	200
Fees - Virginmoney Giving	250	-	-	250	583
Operating expenses	12,596	-	-	12,596	24,469
Classroom build	-	-	-	-	1,695
Main gate	170	-	-	170	-
Latrine doors replacement	350	-	-	350	-
Staff quarters	5,244	-	-	5,244	-
<b>Sub total</b>	<b>18,785</b>	<b>-</b>	<b>-</b>	<b>18,785</b>	<b>26,948</b>
<b>A4 Asset and investment purchases, (see table)</b>					
	-	-	-	-	-
<b>Sub total</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>Total payments</b>	<b>18,785</b>	<b>-</b>	<b>-</b>	<b>18,785</b>	<b>26,948</b>
<b>Net of receipts/(payments)</b>	<b>3,296</b>	<b>-</b>	<b>-</b>	<b>3,296</b>	<b>3,951</b>
<b>A5 Transfers between funds</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>	<b>-</b>
<b>A6 Cash funds last year end</b>	<b>16,717</b>	<b>-</b>	<b>-</b>	<b>16,717</b>	<b>12,767</b>
<b>Cash funds this year end</b>	<b>20,013</b>	<b>-</b>	<b>-</b>	<b>20,013</b>	<b>16,717</b>

<b>Section B Statement of assets and liabilities at the end of the period</b>				
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B1 Cash funds</b>	Barclays Acc 43494608	20,013	-	-
		-	-	-
		-	-	-
	<b>Total cash funds</b>	20,013	-	-
	account(s))	OK	OK	OK
	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
<b>B2 Other monetary assets</b>		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B3 Investment assets</b>			-	-
			-	-
			-	-
			-	-
			-	-
	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
<b>B4 Assets retained for the charity's own use</b>	School - land	Unrestricted funds	8,204	8,204
	School - buildings	Unrestricted funds	37,608	37,608
	School - furniture and fittings	Unrestricted funds	594	-
	School - equipment	Unrestricted funds	378	-
			-	-
			-	-
			46,784	45,812
	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
<b>B5 Liabilities</b>			-	
			-	
			-	
			-	
			-	
Signed by one or two trustees on behalf of all the trustees	Signature	Print Name	Date of approval	

**6. Administrative Information**

Administrative information as required by the Charity Commission is set out below:

**Details of the Charity, its Trustees and Advisors:**

Charity Name: The HUGE Partnership

Registered Charity No: 1153640

Registered Address: Bowden, Bowden Green, Pangbourne, Berkshire, RG8 8JL

Bank Details: The HUGE Partnership  
Barclays Bank

Trustees: Melanie Batten

Marc Batten

Bridget O'Callaghan

Secretary: Richard Batten

Approved by the Trustees on ..... *6th June 2019* ..... and signed on their behalf by:

x 

**Richard C Batten**  
**Secretary – The HUGE Partnership**

1950-1951

1952-1953

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